# IRC Section 1035(a) Non-Qualified Tax-Free Exchange Form

## For Standard Mail Delivery:

Hartford Life-IPS

Attention: Account Management

PO Box 5085

Hartford, CT 06102-5085

## For Private Express Mail Carriers:

Hartford Life-IPS

Attention: Account Management

200 Hopmeadow Street

Simsbury, CT 06089



Forms are available online at: www.hartfordinvestor.com

**Please Note:** Hartford Life will not accept this 1035 Exchange if any owner or annuitant will exceed the maximum issue age, as defined by the prospectus for the product requested, within 90 days of the date Hartford Life receives this request.

Investment Professionals may call 1-800-862-7155

# Investment Professionals: Please verify that the following section has been completed in full.

Note that the owner(s) and annuitant(s) cannot be changed from the old to the new contract(s). Attach this Form to the appropriate Request for Annuity Form or Application and **mail to the address above**. Hartford Life will **not** accept business from another carrier that is characterized as a non-taxable partial exchange by that carrier

Name of Company that Issued Contract:			Contract Numbe	r(s): Con	mpany Ph	one Number:
Street Address of Surrendering Company:			City:	Sta	te: Zi	ip Code:
Contract Owner Name:			Contract Owner	Contract Owner SSN/TIN:		
Joint Contract Owner Name (if applicable):			Joint Contract Ov	Joint Contract Owner SSN/TIN:		
Annuitant Name:		Contingent Annuitant	ntingent Annuitant Name (if applicable):			
existing contracts under Internal R Life's intent to surrender the contract Check One:   Immediate	ection 1035(a) ash value: ] Upon matu	. I am aware of, and sp	I intend this assignment to be part of a tax-free exchange of a aware of, and specifically authorize and approve of Hartford late of (not to exceed 90 days)  participating in this transaction at my specific request and as an			
accommodation to me. I represent tax treatment under IRC Code 103 contract assigned and upon receipt proceeds to my/our Hartford Life a I also agree that if Hartford Life, in	t and agree that 5(a) or otherwist of the proceeds annuity contract its sole discret	Hartford Life: se and (ii) has s of such surre t. tion, determine	(i) makes no representa absolutely no responsib nder, to issue the Hartfo	ation and takes no re ility other than to re ord Life annuity con	esponsibilities the attract and a	ity concerning my surrender of the apply such full contract cash
surrender values, Hartford Life ma	our receipt of the	e reassignment	form duly executed by	Hartford Life.		
Check		Contract has	been lost or destroyed	l and I have no kn	owledge o	of its whereabouts.
X Contract Owner Signature		Date	X Joint Contrac	t Owner Signature	e (if any)	Date
<b>T</b> 7						
X Irrevocable Beneficiary Signatu  For Hartford Life Use Only - A		Date				

## **Releasing Financial Institution:**

- Do not withhold taxes.
- Include report of pre and post TEFRA contract cost basis.
- Include on check: Contract/Certificate Owner Name, Hartford Life's Pending Contract/Certificate Number.
- Make check payable to: Hartford Life Insurance Company.
  - Mail to the address above.